

NFS
Noseworthy Financial Services

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CONFLICT OF INTEREST DISCLOSURE

It is the policy of Noseworthy Financial Services, Inc., in the case of divorce or pending divorce, when it is determined by both parties to file "Married Filing Jointly" that ONLY options and scenarios for this method of filing will be discussed with both parties.

As such, all other filing options will only be discussed with the relevant taxpayer and information about this discussion will not be shared with the other party at any time.

We, _____ and _____

met with Rick Noseworthy (and/or employees of Noseworthy Financial Services) on _____ and have been advised of the above policy.

Signature of Acknowledgement:

_____ Date: _____

_____ Date: _____